

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	31/08/2015		
To: Hong Kong Exchanges and	Clearing L	imited		
N. C.		. 1 77 11	T 1	
_		nercial Holding	gs Limited	
Date Submitted	04/09/2015			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>104</u>	_Descriptio	on:		
	No	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>2,5</u>	500,000,000	HK\$0.20	HK\$500,000,000
Increase/(decrease)		Nil	_	Nil
Balance at close of the month	2,5	500,000,000	HK\$0.20	HK\$500,000,000
(2) Stock code : N/A	_Descriptio	on :		
	No	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	No. of other classes of shares	Par value (State currency)	capital
Stock code: N/A Descri	No. of other	(State	Authorised share capital (State currency)
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference shares	No. of other classes shares	
_	(1)	(2)			
Balance at close of preceding month	1,566,866,440	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A		N/A	
Balance at close of the month	1,566,866,440	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Movement du Exercised Nil	Cancelled Nil	Lapsed Nil	during the month pursuant thereto Nil	issued pursuant thereto as at close of the month
Exercised	Cancelled	Lapsed	Nil	
		*	Nil	
		*	Nil	
Nil	Nil	Nil	Nil	
				21,014,945
	<u> </u>			-
Nil	Nil	Nil	Nil	Nil
<u> </u>		<u> </u>		<u>. </u>
	Total A. (C	Ordinary shares)	Nil	
		-	N/A	
	,	(Other class)	N/A	•
				•
nth from exercise of		Nil		
	nth from exercise of	(Pr	nth from exercise of	

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding i	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
(/ /)							-
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(
(dd/mm/yyyy) 2. N/A	(/ /)					
2.1V/A	-						
	_						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
3.1VA	_						
	_						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	-						
	-						
(/ /)	·						-
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	Nil	
					ence shares)	N/A	-
				•	Other class)		-

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
	<u></u>					
C(++1+++1+('C1'+++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
1. 17/12	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	_
				ence shares)	N/A	-
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Award Plan (2010)	Nil	Nil
	_	
(13/09/2010)	-	
Ordinary shares (Note 1)		
2. <u>N/A</u>	_	
-	+	
(/ /)	1	
shares (Note 1)		
3. N/A		
	_	
	_	
shares (Note 1)	†	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)	IN/A	
	I .	

	her Movements	in issued S.	ше сирлиг				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (<i>Note 1</i>)	N/A			
1.	Rights issue		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N/A			
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		132.		No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue					
		Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					10.1		No. of issuer the mo	new shares of issued during onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, , , , , , , , , , , , , , , , , , ,			Class of sissuable (Note 1)	hares	N/A				
9.	Capital reorganisation			Issue and allotme date: (dd/mm/yy		(/ /)			
				SGM approval da (dd/mm/yyyy)	te:	(/ /)			
				Class of sissuable (Note 1)	hares	N/A				
10.	Other (Please specify)	At price :	State currency —	Issue and allotme date : (dd/mm/yy		(/ /)			
				EGM approval da (dd/mm/yyyy)	te:	(/ /)			
				Total l		Ordinary sl eference sl (Other	nares	<u> </u>	Nil N/A N/A	
To	otal increase / (d	lecrease) in	n ordinary sha	res during the month (i.e. T	otal of	A to E):		(1)	Nil	
								(2)	N/A	
To	otal increase / (d	lecrease) in	n preference s	hares during the month (i.e.	Total	of A to E):			N/A	
To	otal increase / (d	lecrease) i	n other classes	of shares during the month	(i.e. 7	Γotal of A t	o E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. CHENG Ka Chung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.